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**MORE STRATEGIES.
MORE POSSIBILITIES.**

An introduction to DB Partners.



DOUGLASBAGWELL CORP.

www.douglasbagwell.com



AT A GLANCE

Founded in 2005

The firm is headquartered in Springfield, Missouri. Our roots began as one of the very first fee only investment advisory firms, beginning with the premise to be disruptive and distinct from the traditional firm models by providing independence, honesty, trust and complete transparency.

Through the years we have evolved providing an integrated approach across our firm, we work closely with our clients and partners to provide innovative solutions that best fit their respective needs. Today, we are a management consulting firm and holding company of collaborating operating entities to help us fulfill our mission.

WHO WE ARE

OUR APPROACH

Our deep industry knowledge coupled with our close partnerships with clients enable us to bring fresh perspectives and creative thinking to the problems we solve. Our entrepreneurial spirit drives us to continually discover better ways to address clients' needs, ultimately effecting positive change for them, for their industries and for the world.

OUR CULTURE

We attribute our success, in large part, to our culture and values. We have created a single, integrated culture that rewards investment discipline, creativity, determination and patience and encourages the sharing of information, resources, expertise and best practices across our firm.



WHAT WE DO

DB Partners commit people, capital and ideas to help our clients, shareholders and the communities we serve to grow.

Our firm is a flat, nimble structure that suits us and the people with which we partner. In fact, we have worked with many of our clients and partners for years, and without continued mutual respect and repeat commitment from both sides we could not be as effective.

We have been thoughtful about our organic growth, entering new markets and businesses where we believe they build on our areas of strengths, intellectual capital, and constantly refining a detailed understanding of the market segments in which we operate.

We are also a consulting partner to the private equity industry and founder stakeholders. Our work with private equity does not stop with buyout funds, we work across fund types, including debt, infrastructure, real estate and hedge funds.

Private Equity.
Engineering & Technology.
Infrastructure & Mining.
Manufacturing.
Agriculture &
Sustainability.
Applied Research &
Science.
Transports.
Natural Resources.
Energy & Power.
Financial Services.
Government.
Communications.
Leisure.
Digital.
Real Estate.



WHAT WE DO

Management Services

At DB Partners, we share a common desire to achieve the highest level of success for our clients. We leverage our combined knowledge and experience to empower our clients to make well-informed strategic decisions that create opportunity and shareholder value while paving the way for the innovations that improve organizational structure.

DUE DILIGENCE

We help clients flesh out their **Merger/Acquisition** thesis of how a proposed deal will make money. We then work with clients to test the proposition by concentrating on the big issues that will determine the deal's ultimate success. Taking an "outside-in" approach, we combine fieldwork interviewing customers, suppliers and competitors with financial analysis to build a proprietary understanding of the deal's true cash flow potential. Combining top and bottom line analysis, we build an integrated view which allows to understand realistic P&L shape and set a realistic valuation price, including any intrinsic value. Finally, as part of the due diligence process, we help clients develop an agenda for creating value once the deal is closed.

Mergers & Acquisitions.

An integrated approach linking acquisition strategy, due diligence and merger integration.

Private Equity.

Advising across the entire investment life cycle.

Operations.

We are a consulting partner for companies that are committed to achieving and sustaining their full potential.

Performance Improvement.

Enabling companies to grow revenue, improve margins and reposition quickly.

Organization.

Ensuring the entire organization is aligned and set up to successfully deliver on the company's objectives.

Human Capital.

We help improve financial performance and make their organization a better place to work by ensuring the entire organization system is aligned and set up to deliver on the company's objectives.



DB ADVISORS

Wealth Management

"Transparency and independence mean no hidden charges or fees passed on to our clients. We are not compensated for doing business with any third-party. We are compensated for our pristine advice and the growth of our client's assets."

We created **DB Advisors** for our clients to include not only Investment Management services but to also offer assistance with Wealth Management, all in one inclusive program. Working with your tax and legal advisers, your DB Advisor can develop wealth transfer strategies that make sense for you and your heirs. Our goal is to create an effective plan that balances financial and tax considerations with your values and desired legacy.

Setting wealth transfer goals — We'll start by helping you clarify your objectives, from deciding how to transfer assets, to determining the best way to fulfill your philanthropic goals. Visit our Wealth Management site and learn about how DB Advisors may help you with your financial and investment needs.

Douglas Bagwell & Co., LLC, ("DB Advisors") is an investment adviser registered with the States of Missouri and Nebraska. Any reference to the advisory services refers to Douglas Bagwell & Co., LLC. Registration does not imply a certain level of skill or training nor does it imply endorsement by the SEC or any State Securities Division. Past performance is not a guarantee of future return, nor is it necessarily indicative of future performance. Keep in mind investing involves risk.



DB CAPITAL

MULTI-STRATEGY - PRIVATE EQUITY - VENTURES - REAL ASSETS

We may provide asset management services globally through multi-strategy investment vehicles via Douglas Bagwell Capital, LLC.

PRIVATE INVESTMENT OVERVIEW

We may provide asset management services globally through multi-strategy investment vehicles. Our products and services are designed to meet the needs of institutional investors around the world. Partners may include pension funds, fund-of-funds, foundations and endowments, corporations and other institutions, private banks, qualified individuals and family offices. Partners value our firms' global investing capabilities and diverse investment strategies, combined with our strong focus on risk management and sustaining a robust operational infrastructure.

PRIVATE EQUITY

Our Private Equity platform targets industry-leading franchises and companies poised for significant improvement or growth that attract high-quality management teams. Our approach is to combine our platform of partner resources with our industry knowledge and operational skills to help improve the portfolio of

companies over the long-term. Central to this approach is our belief that the private equity model can be a powerful catalyst for improving companies.

VENTURE CAPITAL

Our simple vision: create a new kind of venture capital funding that focuses on supporting the earliest stage Founders and their teams. Our collective experience has taught us that the most important ingredient to a startup's success is the entrepreneur.

REAL ASSETS

We believe real assets & property can still serve twin objectives: hedging against the potential effects of easy monetary policy and possible consequences of Geo-Political conflict; and gaining exposure to attractive income—as well as yield and growth—in a low-rate environment.

MAKING AN IMPACT

Since its founding, DB Partners and its affiliated businesses have supported a wide array of charitable and nonprofit organizations in communities around the Springfield metro area by donating time, expertise and resources. Through the Douglas Bagwell Corporate

Social Responsibility (CSR) Program, the firm's associates are carrying on that proud legacy and making a real difference in the neighborhoods where they work and live.

CITIZENSHIP

The CSR Program was created by the firm's CEO, focused on making an impact on small businesses and social organizations. We believe that being a good corporate citizen is good business practice and creates long-term value for our community by advocating economic development for micro-entrepreneurs and helping alleviate poverty. We created a platform for individuals, associates, organizations, businesses, and our community to join us in conquering this quest.

ECONOMIC DEVELOPMENT

We purpose to empower micro-businesses. Our style not only helps define what they do, it also helps separate the wheat from the chaff.

OUR BELIEFS:

1. Capital should be accessible to legitimate small business owners and entrepreneurs.
2. Government should assist, not hinder economic development.
3. Ideas should be fostered by leveraging the expertise and planning of seasoned professionals and business owners.

SOCIAL IMPACT

We envision a world where all people - even in the most remote areas of the globe - hold the power to create opportunity for themselves and others.

OUR BELIEFS:

1. Influencing those in need to impact their community through self-actualization.
2. Development should be based on "Grit" not by one's social class.
3. Equality for all; men, women and children regardless of; race, color, national origin, religion, sex, age, or disability.



OUR MISSION

Our firm was built on a heritage of thought leadership and a tradition of pioneering new approaches to solving client problems. We believe that by maintaining the highest standards of excellence, we could create a firm unlike any other in terms of capabilities to advise on highly complex strategic investments and opportunities.

CAREER DEVELOPMENT AND TRAINING

Working together for a common goal begins within Douglas Bagwell. We believe that much of our success to date is attributable to the unique culture of our firm and the values we live by: honesty; respect for our colleagues and others with whom we interact; teamwork; excellence, innovation and creativity; shared accountability for both our successes and shortcomings.

Douglas Bagwell respects the dignity of all associates. To that end, we will treat our associates fairly and honestly. We strive to maintain a secure and healthy workplace with ample opportunity for career advancement. Our structure makes it easier for potential stars to determine and to control their rising income. We realize that candidates whose perception of our compensation system seems risky, probably aren't as entrepreneurial and highly motivated as those who have joined us.

We are committed to equal opportunity in all aspects of our firm for associates and applicants. This means providing a workplace

where integrity is a measure of an associates performance and any form of discrimination or harassment is unacceptable. We seek to create a work environment where people feel comfortable and respected, regardless of individual differences, talents or personal characteristics.

CODE OF CONDUCT

Our Code of Conduct and other policies and procedures, adheres to the letter and the spirit of applicable laws and regulations, and applying sound judgment, each company Associate can demonstrate our commitment to a culture guided by our four core values:

- Put clients first
- Lead with exceptional ideas
- Do the right thing
- Give back

CORPORATE GOVERNANCE

The directors and executives of DB Partners have long recognized the importance of corporate governance as being critical to the company's growth and success, it adds real value, preparing the company for short-term challenges

and long-term opportunities. Strong corporate governance leads to an environment of effective oversight and strong accountability.

INVESTOR INFORMATION

At Douglas Bagwell, we view our debt investors, preferred and common shareholders, bank creditors and counterparties as critical stakeholders in the firm. We

are committed to providing transparent information and further improving our relationships with each of our important constituents.

PRESS RELEASES AND CONTACT

DB PARTNERS

2200 East Sunshine Street

Suite 324

Springfield, MO 65804

Tel: 1.417.763.3307

Web: www.douglasbagwell.com



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